

HOUSE of REPRESENTATIVES

STATE OF MICHIGAN

Appropriations Requests for Legislatively Directed Spending Items

- 1. The sponsoring representative's first name: Timothy
- 2. The sponsoring representative's last name: Beson
- 3. The cosponsoring representatives' names. All cosponsors must be listed. If none, please type 'n/a.' A signed letter from the sponsor approving the co-sponsorship and a signed letter from the member wishing to co-sponsor are required. Attach letters at question #9 below.

N/A

- 4. Name of the entity that the spending item is intended for:
 Michigan Association of Certified Public Accountants (MICPA)
- 5. Physical address of the entity that the spending item is intended for: 888 West Big Beaver Road, Suite 550, Troy, MI 48084
- 6. If there is not a specific recipient, the intended location of the project or activity: N/A
- 7. Name of the representative and the district number where the legislatively directed spending item is located:

Statewide

8. Purpose of the legislatively directed spending item. Please include how it provides a public benefit and why it is an appropriate use of taxpayer funding. Please also demonstrate that the item does not violate Article IV, S 30 of the Michigan Constitution. The legislatively directed spending item aims to enhance the Michigan licensed CPA Continuing Professional Education (CPE) Tracker and Web Portal, a system initially developed with grant funding from LARA. The Tracker facilitates the electronic submission of CPE reports for all Michigan CPA licensees.

Funding this platform ensures better compliance, reduces administrative burdens, and provides additional functionality and support for CPA firms and licensees. CPAs

strengthens financial stability statewide while serving the public through greater transparency and accountability in financial reporting.

This funding does not violate Article IV, Section 30 of the Michigan Constitution, as it is allocated to improve a statewide regulatory tool rather than benefit a private entity.

9. Attach documents here if needed:

Attachments added to the end of this file.

- 10. The amount of state funding requested for the legislatively directed spending item. 200000
- 11. Has the legislatively directed spending item previously received any of the following types of funding? Check all that apply.

["State"]

12. Please select one of the following groups that describes the entity requesting the legislatively directed spending item:

Non-profit organization

13. For a non-profit organization, has the organization been operating within Michigan for the preceding 36 months?

Yes

14. For a non-profit organization, has the entity had a physical office within Michigan for the preceding 12 months?

Yes

- 15. For a non-profit organization, does the organization have a board of directors? Yes
- 16. For a non-profit organization, list all the active members on the organization's board of directors and any other officers. If this question is not applicable, please type 'n/a.'

Laurie L. Horvath, CPA - Chair Lisa A. Fisher, CPA - Chair Elect Gary M. Blanck, CPA - Treasurer James D. Tish, CPA - Secretary James N. Lopiccolo, CPA - Past Chair Michael J. Boehm, CPA Stacy L. Boyer-Davis, CPA Diane DeFrancis, CPA Unyime Ekpenyong, CPA Paul A. Glantz, CPA Matthew S. Kidd, CPA Sheryl M. Madden, CPA Victoria A. Mundinger, CPA Kevin L. Patterson, CPA Stacey L. Reeves, CPA Tiauna N. Ross, CPA Imelda C. Scott, CPA Darrin D. Schultz, CPA Emily J. Zoet, CPA

17. "I certify that neither the sponsoring representative nor the sponsoring representative's staff or immediate family has a direct or indirect pecuniary interest in the legislatively directed spending item."

Yes, this is correct

18. Anticipated start and end dates for the legislatively directed spending item: October, 2025 – September, 2026

19. "I hereby certify that all information provided in this request is true and accurate." $\rm Yes$